



# Make a Gift of Life Insurance

A gift of life insurance is a convenient and affordable way to make a substantial future donation to the Ottawa Humane Society.

## **Transfer an Existing Policy to the Ottawa Humane Society**

You can name the Ottawa Humane Society as the owner and beneficiary of a policy you already own. You will be eligible for a donation receipt for the cash value of the policy and for any premiums you continue to pay. Upon your passing, the Ottawa Humane Society will receive proceeds of the life insurance policy.

## **Transfer a New Policy to the Ottawa Humane Society**

You can buy a new policy and name the Ottawa Humane Society as the owner and beneficiary. You will receive a tax receipt for the premiums paid each year. Upon your passing, the Ottawa Humane Society will receive proceeds of the life insurance policy.

## **Name the Ottawa Humane Society as a Direct Beneficiary**

You may retain ownership of your policy and name the Ottawa Humane Society as the direct beneficiary. Upon your passing, your estate will be eligible for a donation equal to the proceeds of the insurance. You do not receive a tax credit for current premium payments.

We recommend you consult with your financial advisor if you are considering a donation of life insurance to the Ottawa Humane Society.



For more information please contact Andrea Boone, Manager: Legacy Giving at 613-725-3166 ext. 268 or by email to [legacy@ottawahumane.ca](mailto:legacy@ottawahumane.ca).